

February 9, 2024

Updated U.S. Bank HFA Resource Guide

☑ Housing Finance Agencies (HFA)

| Summary | We have made updates to our U.S. Bank HFA Resource Guide to include recent photos of your U.S. Bank contacts as well as minor updates to contact information. | | | | |
|-----------------------|---|--|--|--|--|
| | As a reminder, the HFA Resource Guide provides you with U.S. Bank HFA Lending Contacts for the following areas: | | | | |
| | HFA Leadership Team | | | | |
| | HFA Sales Team | | | | |
| | HFA Client Support and Customer care | | | | |
| | You'll also find additional resources for your lenders including: | | | | |
| | HFA Lender Customer Care | | | | |
| | Underwriting Customer Care Help Line and Email for HFA Lenders | | | | |
| | Lender Administration | | | | |
| | Additional Resources (Post Purchase Administration, TRID - Compliance, and Post Funding) | | | | |
| HFA Resource Guide | The updated HFA Resource Guide is attached to this update. | | | | |
| Questions | HFA: Please reach out to your Client Sales Executive with any questions you may have. | | | | |



HFA Resource Guide

U.S. Bank Home Mortgage HFA Lending Contacts

usbank.

Housing Finance Agency Services

U.S. Bank Home Mortgage provides customized partnerships for Housing Finance Agency (HFA) lending through our dedicated HFA Division. Your U.S. Bank Home Mortgage HFA team stands ready to assist you as we partner every step of the way.

Your U.S. Bank HFA Leadership Team



John Hummel – EVP Correspondent and HFA Lending Phone: 314.209.6352 Email: John.Hummel@usbank.com



Jim Coreno – SVP, HFA Sales Division Manager Phone: 480.538.5590 Email: James.Coreno@usbank.com



Michele Hunt – SVP, Correspondent & HFA Fulfillment Phone: 952.876.9582 Email: Michele, Hunt@usbank.com



Ben Babcock – VP, HFA Site Manager Phone: 952.876.9621 Email: thomas.babcock@usbank.com



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Tami Hilton – SVP, Relationship Development & Sales Support Phone: 952.876.5162 Email: Tami.Hilton@usbank.com

Your U.S. Bank HFA Sales Team

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Lou Caresani – VP, HFA Client Sales Executive (East) Phone: 216-606-1826 Email: Louis.Caresani@usbank.com



Sally Mazzola – HFA Business Channel Analyst Phone: 216-606-1827 Email: Sally.Mazzola@usbank.com



HFA Client Support and Customer Care



Dodie Conder, VP, Client Support Phone: 270.689.7214 Email: Dodie.Conder@usbank.com



Shannon Byron, Client Relationship Manager

Contact your HFA Client Relationship Manager for new lender onboarding and system support, pipeline management, product support including eligibility (AUS), and overall planning and hosting of lender workshops: Phone: 952.876.5026 Email: Shannon.Byron@usbank.com



HFA Servicing Support – Heather Hickey, Servicing Liaison Phone: 270.689.7664 Email: Heather.Hickey@usbank.com

This document in not a Consumer Credit Advertisement and is intended for Correspondent/HFA use only. This information is provided to assist Correspondents and HFAs and is not a consumer credit advertisement as defined by Regulation Z. Loan approval is subject to credit approval and program guidelines. Not all loan programs are available in all states for all amounts. Interest rates and program terms are subject to change without notice. Mortgage and Home Equity products are offered by U.S. Bank National Association. Deposit Products offered by U.S. Bank National Association. Member FDIC. @2024 U.S. Bank. (2/24) CR-44554409 U.S. BANK CUSTOMER CONFIDENTIAL | 1

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HFA Lender Customer Care

Contact for post-closing/pre-funding status requests, questions on deficiencies, post-closing/pre-funding policies and procedures:

Phone: 800.562.5165, Option 1 Email: HFACustomerCare@usbank.com

Underwriting Customer Care Help Line and Email for HFA Lenders

For scenarios or clarifications to Agency and U.S. Bank underwriting guidelines, underwriting status or conditions:

Dedicated Email: Usbhm.conditions@usbank.com

For underwriting pre-submission scenarios or guideline questions:

Phone: 800.200.5881, Option 2 Dedicated Email: Uwcustomercare@usbank.com

Lender Administration

Michelle Snyder, VP, Lender Management Email: Michelle.Snyder2@usbank.com Phone: 952.876.5097

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For new lender requests, inquiries on existing approved lender accounts, and vendor requests (SSAE16, U.S. Bank Information Security, Business Continuity, Insurance, and Financials):

Email: Lender.Management@usbank.com

To provide information for state and federal enforcement actions, security breaches, MIDEX and Misrepresentation:

Email: usbhmwincidentresponse@usbank.com

Additional Resources



Client Billing and Repurchases

Contact for invoice and billing inquiries: **Email:** CorrespondentBilling@usbank.com

Contact for repurchase inquiries and correspondence: **Email:**

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TRID - Compliance

Contact for questions pertaining to Dodd-Frank compliance and TILA- RESPA Integrated Disclosure compliance: **Email:** usbhmlendersupport@usbank.com



Post Funding

Contact for inquiries regarding final and recorded documents:

HFA Final Docs Shared Mailbox: Documentcontrol@usbank.com

Contact for inquiries and to send final recorded documents after the loan is purchased:

HFA Post Funding Shared Mailbox: USBHMKYCICforfinaldocumentuploads@usbank.com