



Seller Guide Update



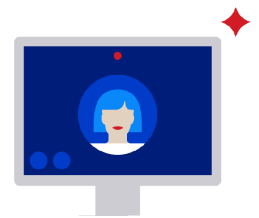
Coming Soon: DocV/AIQ Loan Reservation and Pipeline Final Milestones

July 29, 2024

- Housing Finance Agencies (HFAs)
- Housing Finance Agency (HFA) Lenders

U.S. Bank Lender Portal Update

We are pleased to announce that as of July 1, 2024, all HFAs and participating lenders have all new reservations coming into our Lender Portal platform as of the dates outlined in the attached **Lender Portal Onboarding Timeline**.



With the implementation and onboarding of Lender Portal now complete, it is time to turn our attention to the remainder of loan reservations (non-delivered loans) and unpurchased pipeline loans currently in DocV/AIQ.

Please refer to the information contained below for important details regarding upcoming milestones for the retirement of DocV/AIQ.

Important Upcoming DocV/AIQ Milestones

Please note the following important upcoming DocV/AIQ milestones:

- **Closed Loan Package Delivery**
 - HFA Lenders must deliver closed loan packages through DocV/AIQ to U.S. Bank no later than **September 27, 2024**.
- **Last Day to Fund**
 - The last day to fund DocV/AIQ loans is **November 29, 2024**.

Suggested Action

HFAs are encouraged to begin reviewing reservation of funds pipeline with U.S. Bank, ensuring all reservations that should be cancelled reflect as such with U.S. Bank.

The U.S. Bank Client Support team will provide each Agency with current outstanding pipeline reports as referenced below.

Forthcoming Information

We will soon share additional detail with you and your lenders regarding these milestones to provide you with the information you need to prepare including:

DocV/AIQ Reporting

- HFA – Loan Reservations/Pipeline
- Lender – Loan Reservations/Pipeline

Frequently Asked Questions (FAQs)

- A detailed FAQ outlining scenarios and additional resources.

Questions



HFA: Please reach out to your Client Sales Executive with any questions you may have.



Housing Finance Agencies (HFAs) and Lender Participants

Summary

The following Lender Portal onboarding timeline provides the loan reservation transition date associated with each onboarding wave for the HFAs and their participating lenders.

Onboarding Timeline

Housing Finance Agency	Loan Reservation Transition Date
Pilot	
Pilot 1: Missouri Housing	November 14, 2023
Pilot 2: Minnesota Housing	January 29, 2024
Pilot 3: Nebraska Housing	February 26, 2024
Full Rollout	
Wave 1	
<ul style="list-style-type: none"> • Capital Area Finance Authority (formerly East Baton Rouge) • Cheyenne Housing Authority • Cobb County • Decide DeKalb Development Authority • El Paso County Housing Authority • Escambia County Housing Finance Authority • Finance New Orleans (formerly FANO) • Housing Finance Authority of Hillsborough County • Housing Finance Authority of Lee County • Housing Finance Authority of Manatee County • Housing Finance Authority of Miami-Dade County • Housing Finance Authority of Pinellas County • Housing Opportunities Commission of Montgomery County • Illinois Assist • Illinois Housing Development Authority • Industrial Development Authority of the County of Pima/Tucson • Invest Atlanta • Jefferson Parish Finance Authority • Kansas DPA (formerly Sedgwick/Shawnee County) • Nevada Housing Division • Nevada Rural Housing Authority • Oklahoma County Home Finance Authority • Orange County Housing Finance Authority • Southeast Texas Housing Finance Corporation • The City & County of Denver • Travis County HFA 	May 13, 2024

**Onboarding
Timeline,
continued**

Housing Finance Agency	Loan Reservation Transition Date
Wave 2	
<ul style="list-style-type: none">• Alaska Housing Finance Corporation• Arizona Industrial Development Authority• Golden State Finance Authority• Maryland Department of Housing and Community Development• Montana Community Development Corporation• Vermont Housing Finance Agency	June 10, 2024
Wave 3	
<ul style="list-style-type: none">• Indiana Housing and Community Development Authority• Michigan State Housing Development Authority• Oklahoma Housing Finance Agency• REI Oklahoma	June 24, 2024
Wave 4	
<ul style="list-style-type: none">• Ohio Housing Finance Agency	July 1, 2024

Questions



Please contact the Housing Finance Agency Hotline at 800.562.5165, option 2 for the HFA Client Support Team.