



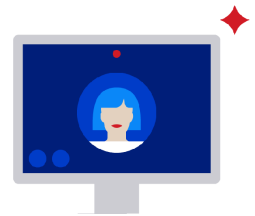
- Correspondent Lending
- Housing Finance Agencies (HFA)

Summary

Last year, we began the initial pilot for the transition of our HFA business to Lender Portal, our new loan origination system for both our HFA and Correspondent businesses.

Since then, we have partnered with each of our HFAs and their participating lenders to transition new business to Lender Portal as shown in the attached **Lender Portal Onboarding Timeline**.

We are pleased to announce that as of July 1, 2024, all HFAs and their participating lenders have all new reservations coming into our Lender Portal platform. We wanted to take a moment to share the onboarding timeline once more along with a heartfelt thank you for your dedication in helping us make this implementation a success.



About the Lender Portal

The new Lender Portal is U.S. Bank’s new HFA platform for delivery of closed loans, streamlining the delivery, review, and funding of loans for purchase, consistent with our guidelines.

Lender Portal offers HFAs and HFA lenders features to simplify loan delivery and funding, including pipeline management, conditions management, document management, lender workflow, and user communications.



Additional Resources

Simply login, click on Resources on the left navigation menu and then click on Additional Resources. You’ll find a variety of resources awaiting you including quick reference guides, job aids and more.

Questions



HFA: Please contact the Housing Finance Agency Hotline at 800.562.5165, option 2 for the HFA Client Support Team.



Housing Finance Agencies (HFAs) and Lender Participants

Summary

The following Lender Portal onboarding timeline provides the loan reservation transition date associated with each onboarding wave for the HFAs and their participating lenders.

Onboarding Timeline

Housing Finance Agency	Loan Reservation Transition Date
Pilot	
Pilot 1: Missouri Housing	November 14, 2023
Pilot 2: Minnesota Housing	January 29, 2024
Pilot 3: Nebraska Housing	February 26, 2024
Full Rollout	
Wave 1	
<ul style="list-style-type: none"> • Capital Area Finance Authority (formerly East Baton Rouge) • Cheyenne Housing Authority • Cobb County • Decide DeKalb Development Authority • El Paso County Housing Authority • Escambia County Housing Finance Authority • Finance New Orleans (formerly FANO) • Housing Finance Authority of Hillsborough County • Housing Finance Authority of Lee County • Housing Finance Authority of Manatee County • Housing Finance Authority of Miami-Dade County • Housing Finance Authority of Pinellas County • Housing Opportunities Commission of Montgomery County • Illinois Assist • Illinois Housing Development Authority • Industrial Development Authority of the County of Pima/Tucson • Invest Atlanta • Jefferson Parish Finance Authority • Kansas DPA (formerly Sedgwick/Shawnee County) • Nevada Housing Division • Nevada Rural Housing Authority • Oklahoma County Home Finance Authority • Orange County Housing Finance Authority • Southeast Texas Housing Finance Corporation • The City & County of Denver • Travis County HFA 	May 13, 2024

**Onboarding
Timeline,
continued**

Housing Finance Agency	Loan Reservation Transition Date
Wave 2	
<ul style="list-style-type: none">• Alaska Housing Finance Corporation• Arizona Industrial Development Authority• Golden State Finance Authority• Maryland Department of Housing and Community Development• Montana Community Development Corporation• Vermont Housing Finance Agency	June 10, 2024
Wave 3	
<ul style="list-style-type: none">• Indiana Housing and Community Development Authority• Michigan State Housing Development Authority• Oklahoma Housing Finance Agency• REI Oklahoma	June 24, 2024
Wave 4	
<ul style="list-style-type: none">• Ohio Housing Finance Agency	July 1, 2024

Questions



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