



Updated Support Roles for HFA Partners

July 2, 2024

☐ Correspondent Lending

☑ Housing Finance Agency (HFA)

Summary

We are pleased to announce that effective July 8th, **Shannon Byron** has been promoted to the **Client Sales Executive** covering the western region.

As an existing and valuable member of the U.S. Bank team, Shannon's most recent experience as the HFA Client Relationship Manager (CRM), as well as her previous experience from our Client Administration team coupled with her knowledge of HFA will be invaluable as she steps into her new role.

Finally, with Shannon taking on this new role, we will soon announce a replacement for the HFA CRM. For now, please continue to work directly with your region's Client Sales Executive for any needs you may have. In addition, Sally Mazzola will continue in her role as HFA Business Channel Analyst.

Allinclusive HFA Support

Your U.S. Bank Home Mortgage Sales, HFA Customer Care and Client Support teams stand ready to assist you as we partner every step of the way.

HFA Client Sales Executives

Western Region

Shannon Byron

Phone: 952.876.5026

Email: Shannon.Byron@usbank.com

Eastern Region

Lou Caresani

Phone: 216.606.1826

Email: Louis.Caresani@usbank.com

Additional Resources

We have updated the **U.S. Bank HFA Resource Guide** which is attached to this announcement.

Questions



Should you have any questions, please reach out to your **Client Sales Executive**.

HFA Resource Guide

U.S. Bank Home Mortgage HFA Lending Contacts



HFA Leadership Team



Coming Soon – EVP, Correspondent and HFA Lending

Phone: Forthcoming Email: Forthcoming



James Coreno – SVP, HFA Sales Division Manager

Phone: 480.538.5590

Email: James.Coreno@usbank.com



Sally Mazzola –VP, HFA Business Channel Analyst

Phone: 216.606.1827

Email: Sally.Mazzola@usbank.com



Michele Hunt – SVP, Correspondent/HFA Fulfillment

Phone: 952.876.9582

Email: Michele.Hunt@usbank.com



Ben Babcock – VP, HFA Site Manager

Phone: 952.876.9621

Email: thomas.babcock@usbank.com



Tami Hilton – SVP, Relationship Development & Sales Support

Phone: 952.876.5162

Email: Tami.Hilton@usbank.com

Your U.S. Bank HFA Sales Team



Lou Caresani – VP, HFA Client Sales Executive (East)

Phone: 216.606.1826

Email: Louis.Caresani@usbank.com



Shannon Byron – HFA Client Sales Executive (West)

Phone: 952.876.5026

Email: Shannon.Byron@usbank.com



HFA Client Support and Customer Care



Dodie Conder, VP, Client Support

Phone: 270.689.7214

Email: Dodie.Conder@usbank.com



Client Relationship Manager – Coming Soon

Contact your HFA Client
Relationship Manager for new
lender onboarding and system
support, pipeline management,
product support including eligibility
(AUS), and overall planning and
hosting of lender workshops:

Phone: Forthcoming Email: Forthcoming



HFA Servicing Support – Heather Hickey, Servicing Liaison

Phone: 270.689.7664

Email: Heather. Hickey@usbank.com

Additional Resources for Your Lenders



HFA Lender Customer Care



Contact for post-closing/pre-funding status requests, questions on deficiencies, post-closing/pre-funding policies and procedures:

Phone: 800.562.5165, Option 1 **Email:** HFACustomerCare@usbank.com

Underwriting Customer Care Help Line and Email for HFA Lenders



For scenarios or clarifications to Agency and U.S. Bank underwriting guidelines, underwriting status, or conditions:

Dedicated Email:

Usbhm.conditions@usbank.com



For underwriting pre-submission scenarios or guideline questions:

Phone: 800.200.5881, Option

2 Dedicated Email:

Uwcustomercare@usbank.com

Lender Administration



Michelle Snyder, VP, Lender Management

Email: Michelle.Snyder2@usbank.com **Phone:** 952.876.5097



For new lender requests, inquiries on existing approved lender accounts, and vendor requests (SSAE16, U.S. Bank Information Security, Business Continuity, Insurance, and Financials):

Email:

Lender.Management@usbank.com



To provide information for state and federal enforcement actions, security breaches, MIDEX and Misrepresentation:

Email:

usbhmwincidentresponse@usbank.com

Additional Resources



Client Billing and Repurchases

Contact for invoice and billing inquiries: **Email:** CorrespondentBilling@usbank.com

Contact for repurchase inquiries and correspondence:

Email:

usbhmowensbororepurchase@usbank.com



TRID - Compliance

Contact for questions pertaining to Dodd-Frank compliance and TILA- RESPA Integrated Disclosure compliance:

Email: usbhmlendersupport@usbank.com



Post Funding

Contact for inquiries regarding final and recorded documents:

HFA Final Docs Shared Mailbox:

Documentcontrol@usbank.com

Contact for inquiries and to send final recorded documents after the loan is purchased:

HFA Post Funding Shared Mailbox:

USBHMKYClCforfinaldocumentuploads@usbank.com

