



Seller Guide Update

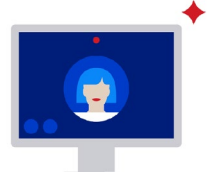


Coming Soon: DocV/AIQ Loan Reservation and Pipeline Final Milestones August 12, 2024

- Correspondent Lending
- Housing Finance Agency (HFA)

U.S. Bank Lender Portal Update

We are pleased to announce that as of July 1, 2024, all HFAs and participating lenders have all new reservations coming into our Lender Portal platform as of the dates outlined in the attached **Lender Portal Onboarding Timeline**.



With the implementation and onboarding of Lender Portal now complete, it is time to turn our attention to the pipeline loans currently in DocV/AIQ.

Please refer to the information contained below for important details regarding upcoming milestones for the retirement of DocV/AIQ.

Important Upcoming DocV/AIQ Milestones

HFA lenders should note the following important milestones for existing loan registrations in **DocV/AIQ**:

| Milestone | Deadline |
|-------------------------------------|---|
| Closed Loan Package Delivery | <ul style="list-style-type: none"> HFA Lenders must convert loan reservations to loan registrations and deliver closed loan packages to U.S. Bank no later than September 27, 2024. |
| Last Day to Fund | <ul style="list-style-type: none"> The last day to fund DocV/AIQ loans is November 29, 2024. |

Forthcoming Communication

We will share more detailed information with you in the coming weeks.

Questions



HFA: Please contact the Housing Finance Agency Hotline at 800.562.5165, option 1 for the HFA Customer Care Team.



Housing Finance Agencies (HFAs) and Lender Participants

Summary

The following Lender Portal onboarding timeline provides the loan reservation transition date associated with each onboarding wave for the HFAs and their participating lenders.

Onboarding Timeline

| Housing Finance Agency | Loan Reservation Transition Date |
|---|----------------------------------|
| Pilot | |
| Pilot 1: Missouri Housing | November 14, 2023 |
| Pilot 2: Minnesota Housing | January 29, 2024 |
| Pilot 3: Nebraska Housing | February 26, 2024 |
| Full Rollout | |
| Wave 1 | |
| <ul style="list-style-type: none"> • Capital Area Finance Authority (formerly East Baton Rouge) • Cheyenne Housing Authority • Cobb County • Decide DeKalb Development Authority • El Paso County Housing Authority • Escambia County Housing Finance Authority • Finance New Orleans (formerly FANO) • Housing Finance Authority of Hillsborough County • Housing Finance Authority of Lee County • Housing Finance Authority of Manatee County • Housing Finance Authority of Miami-Dade County • Housing Finance Authority of Pinellas County • Housing Opportunities Commission of Montgomery County • Illinois Assist • Illinois Housing Development Authority • Industrial Development Authority of the County of Pima/Tucson • Invest Atlanta • Jefferson Parish Finance Authority • Kansas DPA (formerly Sedgwick/Shawnee County) • Nevada Housing Division • Nevada Rural Housing Authority • Oklahoma County Home Finance Authority • Orange County Housing Finance Authority • Southeast Texas Housing Finance Corporation • The City & County of Denver • Travis County HFA | May 13, 2024 |

**Onboarding
Timeline,
continued**

| Housing Finance Agency | Loan Reservation Transition Date |
|--|-------------------------------------|
| Wave 2 | |
| <ul style="list-style-type: none">• Alaska Housing Finance Corporation• Arizona Industrial Development Authority• Golden State Finance Authority• Maryland Department of Housing and Community Development• Montana Community Development Corporation• Vermont Housing Finance Agency | June 10, 2024 |
| Wave 3 | |
| <ul style="list-style-type: none">• Indiana Housing and Community Development Authority• Michigan State Housing Development Authority• Oklahoma Housing Finance Agency• REI Oklahoma | June 24, 2024 |
| Wave 4 | |
| <ul style="list-style-type: none">• Ohio Housing Finance Agency | July 1, 2024 |

Questions



Please contact the Housing Finance Agency Hotline at 800.562.5165, option 2 for the HFA Client Support Team.